

Week of July 27th-31st

July 24th, 2026

Date	Time	Country	Fact	Period	Unity	Est.	Current	Previous
Monday 27 Jul.	02:00	Germany	IFO indicator of business confidence in Germany	Jul		86	--	85.6
	06:00	Mexico	Trade balance	Jun	mmd	2832.4m	--	2259.2m
	06:30	USA	Durable Goods Orders	Jun P	m/m	1.8%	--	-4.5%
	06:30	USA	Ex transport	Jun P	m/m	0.8%	--	1.4%
Tuesday 28 Jul.	00:45	France	Consumer confidence	Jul	Points	85	--	84
	05:30	Brazil	Current account	Jun		-\$2228m	--	-\$3185m
	06:00	Brazil	Inflation in the 1st half of the month	Jul	m/m	0.2%	--	0.4%
	06:00	Brazil	Inflation in the 1st half of the month	Jul	a/a	4.7%	--	4.8%
	06:30	USA	Trade balance	Jun	mmd	-\$100.0b	--	-\$105.8b
	08:00	USA	Consumer Confidence C. Board	Jul	Points	92.2	--	91.2
	09:00	Mexico	International reserves	24/jul	miles usd	--	--	\$255330m
Wednesday 29 Jul.	00:00	Germany	Import prices	Jun		5.9%	--	6.8%
	05:00	USA	MBA Mortgage Applications	24/jul		--	--	1.9%
	12:00	USA	FOMC Monetary Policy Decision	29/jul	Top Rank	3.8%	--	3.8%
	12:00	USA	FOMC Monetary Policy Decision	29/jul	Lower rank	3.5%	--	3.5%
	23:00	Japan	Consumer confidence	Jul	Points	34.2	--	33.8
	23:30	France	Gross domestic product	2T P	t/t	0.2%	--	-0.1%
	23:30	France	Gross domestic product	2T P	a/a	0.8%	--	0.9%
Thursday 30 Jul.	02:00	Germany	Gross domestic product	2T P	t/t	0.1%	--	0.3%
	02:00	Germany	Gross domestic product	2T P	a/a	0.6%	--	0.5%
	03:00	Eurozone	Confidence in the economy	Jul		96	--	95
	03:00	Eurozone	Consumer confidence	Jul F	Points	-15.9	--	-15.9
	03:00	Eurozone	Gross domestic product	2Q	t/t	0.2%	--	-0.2%
	03:00	Eurozone	Gross domestic product	2Q	a/a	0.5%	--	0.3%
	03:00	Eurozone	Unemployment rate	Jun	m/m	6.2%	--	6.2%
	05:00	United Kingdom	BoE monetary policy decision	30/jul		3.8%	--	3.8%
	06:00	Brazil	Unemployment rate	Jun		5.4%	--	5.6%
	06:00	Mexico	Gross domestic product	2T P	a/a	1.6%	--	0.2%
	06:00	Mexico	Gross domestic product	2T P	t/t	1.3%	--	-0.6%
	06:00	Germany	Consumer inflation	Jul P	m/m	0.7%	--	-0.3%
	06:00	Germany	Consumer inflation	Jul P	a/a	2.7%	--	2.3%
	06:30	USA	Personal Income	Jun	m/m	0.3%	--	0.7%
	06:30	USA	Personal Expense	Jun	m/m	0.3%	--	0.7%
	06:30	USA	Real personal spending	Jun		0.4%	--	0.3%
	06:30	USA	PCE inflation	Jun	m/m	-0.1%	--	0.4%
	06:30	USA	PCE inflation	Jun	a/a	3.7%	--	4.1%
	06:30	USA	Core PCE inflation	Jun	m/m	0.2%	--	0.3%
	06:30	USA	Core PCE inflation	Jun	a/a	3.3%	--	3.4%
	06:30	USA	Unemployment Insurance Claims	25/jul	miles	200k	--	187k
	06:30	USA	Gross domestic product	2Q	a/a	2.1%	--	2.1%
	06:30	USA	Personal consumption	2Q	a/a	2.3%	--	0.5%
	17:30	Japan	Unemployment rate	Jun	m/m	2.5%	--	2.5%
	17:50	Japan	Retail Sales	Jun	a/a	2.9%	--	5.3%
	17:50	Japan	Retail Sales	Jun	m/m	-1.7%	--	1.9%
	17:50	Japan	Industrial production	Jun P	m/m	1.0%	--	0.1%
	17:50	Japan	Industrial production	Jun P	a/a	3.2%	--	-2.1%
	19:30	China	PMI manufacturero	Jul	Points	50	--	50.3
	19:30	China	Non-Manufacturing PMI	Jul	Points	50	--	50.2
		Mexico	Public finances	Jun	RFSP, cumulative in the year)		--	-418.7b
		Japan	BoJ target rate	31/jul	%	1.0%	--	1.0%
Friday 31 Jul.	00:45	France	Consumer inflation	Jul P	m/m	0.3%	--	-0.3%
	00:45	France	Consumer inflation	Jul P	a/a	1.9%	--	1.8%
	00:45	France	Producer inflation	Jun	a/a	--	--	3.0%
	01:55	Germany	Unemployment rate	Jul	%	6.3%	--	6.3%
	03:00	Eurozone	Consumer inflation	Jul P	a/a	2.9%	--	2.8%
	03:00	Eurozone	Consumer inflation	Jul P	a/a	2.9%	--	2.8%
	03:00	Eurozone	Consumer inflation	Jul P	m/m	0.2%	--	-0.1%
	03:00	Eurozone	Core inflation	Jul P	a/a	2.4%	--	2.4%
	06:30	Canada	Gross domestic product	May	a/a	1.4%	--	1.1%
	08:00	USA	Consumer Confidence U. Michigan	Jul F	Points	54	--	54.4
	08:00	USA	U. of Michigan 1-year inflation expectations	Jul F		--	--	4.2%
	09:00	Mexico	Credit portfolio	Jun	mmp	--	--	7414b

Week of July 20th to 24th

Date	Time	Country	Given	Period	Unity	East.	Current	Previous
Monday 20 Jul.	00:00	Germany	Producer inflation	Jun	a/a	1.8%	1.8%	2.2%
	06:30	Canada	Consumer inflation	Jun	a/a	2.9%	2.8%	3.2%
	06:30	Canada	Core inflation	Jun	a/a	1.7%	1.8%	1.6%
Tuesday 21 Jul.	00:00	United Kingdom	Unemployment rate	May	m/m	4.9%	4.9%	4.9%
	00:00	United Kingdom	Unemployment rate	Jun		--	4.4%	4.5%
	03:00	Germany	ZEW Survey	Jul	Expectations	15.3	26.3	10.5
	03:00	Eurozone	ZEW Survey	Jul	Expectations	--	23.4	9.5
	06:00	Mexico	Retail Sales	May	m/m	0.1%	-0.6%	0.8%
	06:00	Mexico	Retail Sales	May	a/a	3.1%	1.6%	4.4%
	09:00	Mexico	International reserves	17/jul	miles usd	--	\$255330m	\$255322m
	17:50	Japan	Trade balance	Jun	mmd	-¥120.0b	-¥406.9b	-¥378.6b
	17:50	Japan	Exports	Jun	a/a	18.0%	19.3%	17.0%
	17:50	Japan	Imports	Jun	a/a	21.2%	25.4%	12.5%
		Mexico	Citigroup Expectations Survey					
Wednesday 22 Jul.	00:00	United Kingdom	Consumer inflation	Jun	m/m	0.1%	0.1%	0.2%
	00:00	United Kingdom	Consumer inflation	Jun	a/a	2.7%	2.6%	2.8%
	00:00	United Kingdom	Core inflation	Jun	a/a	2.5%	2.6%	2.6%
	05:00	USA	MBA Mortgage Applications	17/jul		--	1.9%	-2.7%
Thursday 23 Jul.	06:00	Mexico	IGAE	May	a/a	1.1%	1.1%	2.3%
	06:00	Mexico	IGAE	May	m/m	-0.4%	-0.3%	1.2%
	06:00	Mexico	Consumer inflation	15/jul	m/m	0.1%	0.1%	-0.2%
	06:00	Mexico	Core inflation	15/jul	m/m	0.2%	0.2%	0.0%
	06:00	Mexico	Consumer inflation	15/jul	a/a	3.1%	3.1%	3.2%
	06:00	Mexico	Core consumer inflation	15/jul	a/a	3.9%	4.0%	3.9%
	06:15	Eurozone	ECB Monetary Policy Decision	23/jul	%	2.4%	2.4%	2.4%
	06:30	Canada	Retail Sales	May	m/m	1.0%	1.0%	0.5%
	06:30	USA	Unemployment Insurance Claims	18/jul	miles	210k	187k	208k
	08:00	Eurozone	Consumer confidence	Jul P	Points	-17	-15.9	-17.7
	17:01	United Kingdom	GfK Consumption Climate Indicator	Jul		-22	-17	-23
	17:30	Japan	Consumer inflation	Jun	a/a	1.7%	1.7%	1.5%
Friday 24 Jul.	00:00	Germany	GfK Consumption Climate Indicator	Ago		-28.5	-29.6	-29.2
	02:30	United Kingdom	PMI manufacturero	Jul P		52	52.8	52.5
	02:30	United Kingdom	Services PMI	Jul P		49.4	51.8	48.8
	02:30	United Kingdom	Composite PMI	Jul P		49.8	52.1	49.3
	06:00	Mexico	Unemployment rate	Jun	%	2.8%	2.9%	2.8%
	06:00	USA	Building permits	Jun F	miles	--	1374k	1367k
	06:30	Canada	Producer prices	Jun	m/m	-0.4%	-1.4%	1.2%
	07:45	USA	PMI manufacturero S&P	Jul P	PTS	54.4	53.8	53.9
	07:45	USA	PMI S&P services	Jul P	PTS	51.5	53.6	51.2
	07:45	USA	S&P composite PMI	Jul P	PTS	52.2	53.6	51.9
	08:00	USA	New Home Sales	Jun	miles	607k	628k	580k
	08:00	USA	New Home Sales	Jun	m/m	0.048	0.016	-0.073

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